

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE CENTERLINE HOLDING COMPANY) Consolidated C.A.
SECURITIES LITIGATION) No. 08-CV-00505 (SAS)

NOTICE OF MOTION TO DISMISS

PLEASE TAKE NOTICE THAT, upon the accompanying memorandum of law, the Declaration of Richard A. Rosen and accompanying exhibits, sworn to August 21, 2008, and all prior pleadings and proceedings herein, the undersigned will move this Court before the Honorable Shira A. Scheindlin, at the United States Courthouse at 500 Pearl Street, New York, New York, Courtroom 15C, on a day and time to be determined by the Court, for an order pursuant to Rule 12(b)(6) of the Federal Rules of Civil Procedure, dismissing with prejudice all of Lead Plaintiff's claims against Defendants. The bases for this motion are set forth in the accompanying memorandum of law.

Counsel for Defendants certify that, in compliance with the Court's individual rules and procedures, the parties have exchanged pre-motion letters.

Pursuant to the schedule set by the Court on March 3, 2008, answering papers shall be served no later than October 6, 2008. Reply papers shall be served no later than November 5, 2008.

Defendants request oral argument on this motion.

Dated: August 21, 2008
New York, New York

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

By

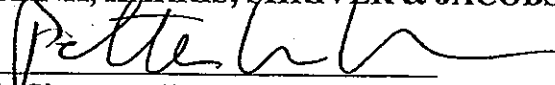

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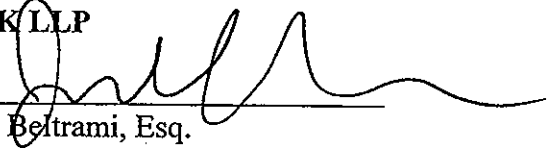
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